

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____	x	
	:	Chapter 11
In re:	:	
	:	Case No. 08-13555 (SCC)
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	
	:	
Debtors.	:	
_____	x	

**ORDER IN AID OF ALTERNATIVE DISPUTE RESOLUTION
PROCEDURES ORDER FOR INDEMNIFICATION CLAIMS OF
THE DEBTORS AGAINST MORTGAGE LOAN SELLERS**

Upon the motion, dated May 12, 2020 (the “Motion”),¹ of Lehman Brothers Holdings Inc. (“LBHI”), as Plan Administrator, for an order in aid of the *Alternative Dispute Resolution Procedures Order for Indemnification Claims of the Debtors Against Mortgage Loan Sellers*, dated July 18, 2014, as amended on November 14, 2018 [Dkt. No. 59085] and January 14, 2019 [Dkt. No. 59387], as applicable (as so amended, the “ADR Order”), as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein; and due and proper notice of the Motion having been provided in accordance with the procedures set forth in the Court’s amended Order entered June 17, 2010, governing case management and administrative procedures [Dkt. No. 9635]; and the Court having found and determined that the relief sought in the Motion is in the best interests of LBHI, its creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Motion is granted solely as set forth herein; and it is further

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

ORDERED that all Successors listed in Exhibit A are bound by the terms of the ADR Order and are thereby required to, among other things, participate in the mediation of LBHI's Indemnification Claims in good faith; and it is further

ORDERED that the ADR Order shall remain in full force and effect notwithstanding the filing of the Motion and the entry of this order; and it is further

ORDERED that service of the ADR Package on the Successors listed in Exhibit A and the exchange of documents and other information concerning the Indemnification Claim at issue between the respective Successor and LBHI shall not constitute a violation of the ADR Order, including but not limited to, any provision governing confidentiality; and it is further

ORDERED that any purchaser of assets from any Seller whose purchase has been approved by a court of competent jurisdiction, and which immunizes the asset purchaser from successor liability to the Seller's creditors either by its terms or under applicable law will not be subject to the terms of this order or the ADR Order; and it is further

ORDERED that this Court retains jurisdiction with respect to all matters arising from or related to the interpretation and implementation of this order.

Dated: July 15, 2020
New York, New York

/S/ Shelley C. Chapman

HON. SHELLEY C. CHAPMAN
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

Successors
1st Reliant Home Loans, Inc.
Absolute Mortgage, a division of Finance of America Mortgage LLC
AIM Mortgage LLC
Anthem Bank and Trust
BayBurg Financial, Inc.
CenterState Bank of Florida
Commerce Bank a Division of Berkshire Bank
Congressional Bank
Eagle Bank
Excel Funding Real Estate Services Inc.
Fidelity Home Loans, LLC
First Bank Texas
First Community Bank
Geneva Financial, LLC. d/b/a All In One Mortgage Lenders
HarborOne Mortgage
Homeward Residential, Inc.
LendUS
Liberty Mortgage Lending
LMH Capital

Lund Mortgage Team
MLB Residential Lending LLC
Mortgage Management Consultants, Inc.
Mortgage Master Service Corporation
NationsChoice Mortgage
Ohio Lending Consultants, LLC.
Old National Bancorp
Pinnacle Financial Partners
Polaris Home Funding Corp.
Premier Choice Funding
Prosperity Home Mortgage, LLC
RaboBank National Association
Regency Centers Corporation
Senior Lending Corporation
Silver Lining Funding
Skyline Home Loans d/b/a New Leaf Lending, a division of Skyline Financial Corporation
South Wind Financial, Inc.
Southern Mortgage Corp.
Synergy One Lending
United Bankshares
United Guaranteed Mortgage Company

Urban Financial of America, LLC
Washington First Mortgage Loan Corp.
Whitney Bank